

(日付)

STATEMENT OF CONFIRMATION FOR (契約者名)

**URBANSTAR HORSE CREEK DEVELOPMENT PHASE 2 LTD.
HOLDINGS IN:**

- *Secured Subordinated Interest-Free Mortgage*
- *Class B Common Shares*

Dear Unitholder,

Alliance Trust Company has been appointed to act as the Transfer Agent and Registrar for the Secured Subordinated Interest-Free Mortgage and Class B Non-Voting Common Shares of URBANSTAR HORSE CREEK DEVELOPMENT PHASE 2 LTD.

In this capacity, we are pleased to confirm that we hold the following securities on your behalf on our "Book-Based" electronic system:

- *Secured Subordinated Interest-Free Mortgage - (金額)*
- *Class B Non Voting Common Shares – 250 - (金額)*

Please feel free to contact us if we can be of assistance.

Yours truly,

ALLIANCE TRUST COMPANY



Debbie LeBlanc

Director, Securities & Special Projects

T: 403-237-6111

F: 403-237-6181

Website: www.alliancetrust.ca

