



ACCEPTANCE FORM

By completing and signing this form you are confirming that you have read and agree to the terms stated in the accompanying Offer Letter. When completed and signed please send it to Hunter Jones marked for the attention of Tania Camacho Mennie using one of the following methods:

- by post to: **Magna Asset Management, Berkeley Square House, Berkeley Square London W1J 6BD**, marked for the attention of **Tania Camacho**
- by email to: tania.camacho@magnagroup.co.uk, marked for the attention of Tania Camacho and CC: sw@magnagroup.co.uk

If you have any questions regarding completion of this form please call the Company on +44 (0)20 7887 6162 The footnotes at the bottom of each page of this form provide further details regarding its completion. However, please note that no information provided by the Company constitutes financial advice therefore it is recommended that prospective investors obtain and carefully consider advice from an appropriately qualified and authorised financial advisor before submitting this application form.

Once the Company has received the completed form, a money laundering identification check ("**ML Check**") will be carried out (please see note 2 below for the identification documents required for the ML Check). On receipt of a satisfactory result of the ML Check, the Company will be able to accept subscription proceeds.

Value of Loan Notes to be issued:	£
Minimum Subscription:	£20,000
I wish to subscribe for £_____ Loan Notes in the Company constituted by the loan note instrument issued by MIXG Limited dated 14 th March 2019	
I can confirm I have read and understand Information Memorandum dated 14 th March 2019 and in particular the Risk Warnings contained therein.	

I agree to transfer¹:

£/USD\$/EUR€_____ within 3 working days of confirmation of completion of the ML Check to the account in the name of MIXG Limited

Bankers: Metro Bank plc

Account Name: MIXG LIMITED

Account Number - £: 32970232

Account Number - USD\$:32970222

Account Number - €: 32970249

Sort Code: 23-05-80

Branch address: 75 Piccadilly, Mayfair, London W1J 8HU, United Kingdom

PERSONAL DETAILS:

Full name (including forename(s)):	
Address:	
Postcode:	
Contact telephone:	
Email address:	

¹ The Company may also accept payment via cheque. Please make cheques payable to "MIXG Limited"

Identification documents supplied ² :	
Name of referrer (if applicable):	
Your bank account details (in order to return monies if minimum subscription not achieved or pay proceeds of investment to): Account Name: Account number: Sort Code: IBAN (International only):	
Signed (first investor/ company director) ³ :	
Signed (if applicable) (second investor/ director/ secretary):	
Date:	

² The Company requires you to provide proof of your identification each & every time you invest. Please provide a colour copy of the following documentation on submission of this form:

- (a) Photographic ID (either a passport or photo driving licence); and
- (b) Evidence of current address (e.g. a utility bill less than 3 months old and not a mobile phone bill).
- (c) Named Bank statement showing the investment funds

³ If you are purchasing jointly both parties must sign. If the purchase is being made by a company either two directors or one director and the company secretary are required to sign

APPENDIX A

CERTIFICATE FOR EXECUTION BY HIGH NET WORTH INDIVIDUALS

I declare that I am a certified high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means:

- (a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;
- (b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
- (c) **by signing this statement I may lose significant rights;**
- (d) I may have no right to complain to either of the following—
 - (i) the Financial Conduct Authority; or
 - (ii) the Financial Ombudsman Scheme;
- (e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth individual because **at least one of the following applies—**

- (a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;
- (b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include—
 - (i) the property which is my primary residence or any loan secured on that residence;
 - (ii) any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001; or
 - (iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments

Print Full Name:

Signature:

Date:

APPENDIX B

CERTIFICATE FOR EXECUTION BY SELF-CERTIFIED SOPHISTICATED INVESTORS

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2005.

I understand that this means:

- (a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;
- (b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
- (c) by signing this statement I may lose significant rights;**
- (d) I may have no right to complain to either of the following—
 - (i) the Financial Conduct Authority; or
 - (ii) the Financial Ombudsman Scheme;
- (e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a self-certified sophisticated investor because **at least one of the following applies** —

- (a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- (b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- (d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Print Full Name:

Signature:

Date:

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Value of Loan Notes to be issued:	<p>£ 申込金額と通貨記号 (ポンド=£ USドル=\$ ユーロ=€) 例: 30000 \$</p>
Minimum Subscription:	£20,000
<p>I wish to subscribe for £ <u>申込金額</u> Loan Notes in the Company constituted by the loan note instrument issued by MIXG Limited dated 14th March 2019</p> <p>I can confirm I have read and understand Information Memorandum dated 14th March 2019 and in particular the Risk Warnings contained therein.</p>	

いずれかに○

I agree to transfer¹:
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Account Name: MIXG LIMITED

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Sort Code: 23-05-80

Branch address: 75 Piccadilly, Mayfair, London W1J 8HU, United Kingdom

PERSONAL DETAILS:

Full name (including forename(s)):	ローマ字で苗字と名前
Address:	住所（英語表記） 東京都新宿区西新宿 2-8-1 の場合、 2-8-1 Nishishinjuku Shinjuku Tokyo
Postcode:	郵便番号
Contact telephone:	電話番号 090-1234-5678の場合は、+81-90-1234-5678
Email address:	Eメールアドレス

¹ The Company may also accept payment via cheque. Please make cheques payable to "MIXG Limited"

Identification documents supplied ² :	パスポート番号
Name of referrer (if applicable):	CAKI001
Your bank account details (in order to return monies if minimum subscription not achieved or pay proceeds of investment to): Account Name: Account number: Sort Code: IBAN (International only):	資金を受け取る銀行情報 <ul style="list-style-type: none"> ・口座名義（ローマ字） ・口座番号 ・銀行名（英語表記） ・支店名（英語表記。もしくは支店コード） ・スワフトコード ★記入例 Tokyo Taro 123-1234567 MUFG Bank, LTD. Shinjuku Branch SWIFT CODE : BOTKJPJT <small>※ 日本国内の銀行には、Sort Code、IBANはありません。 ※ 詳細は取扱金融機関にご確認ください。</small>
Signed (first investor/ company director) ³ :	パスポートと同じサイン
Signed (if applicable) (second investor/ director/ secretary):	N/A と記入
Date:	記入日 2020年1月31日の場合は、1/31/2020

² The Company requires you to provide proof of your identification each & every time you invest. Please provide a colour copy of the following documentation on submission of this form:

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ローマ字で苗字と名前

Signature:

パスポートと同じサイン

Date:

記入日
2020年1月31日の場合は、1/31/2020

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